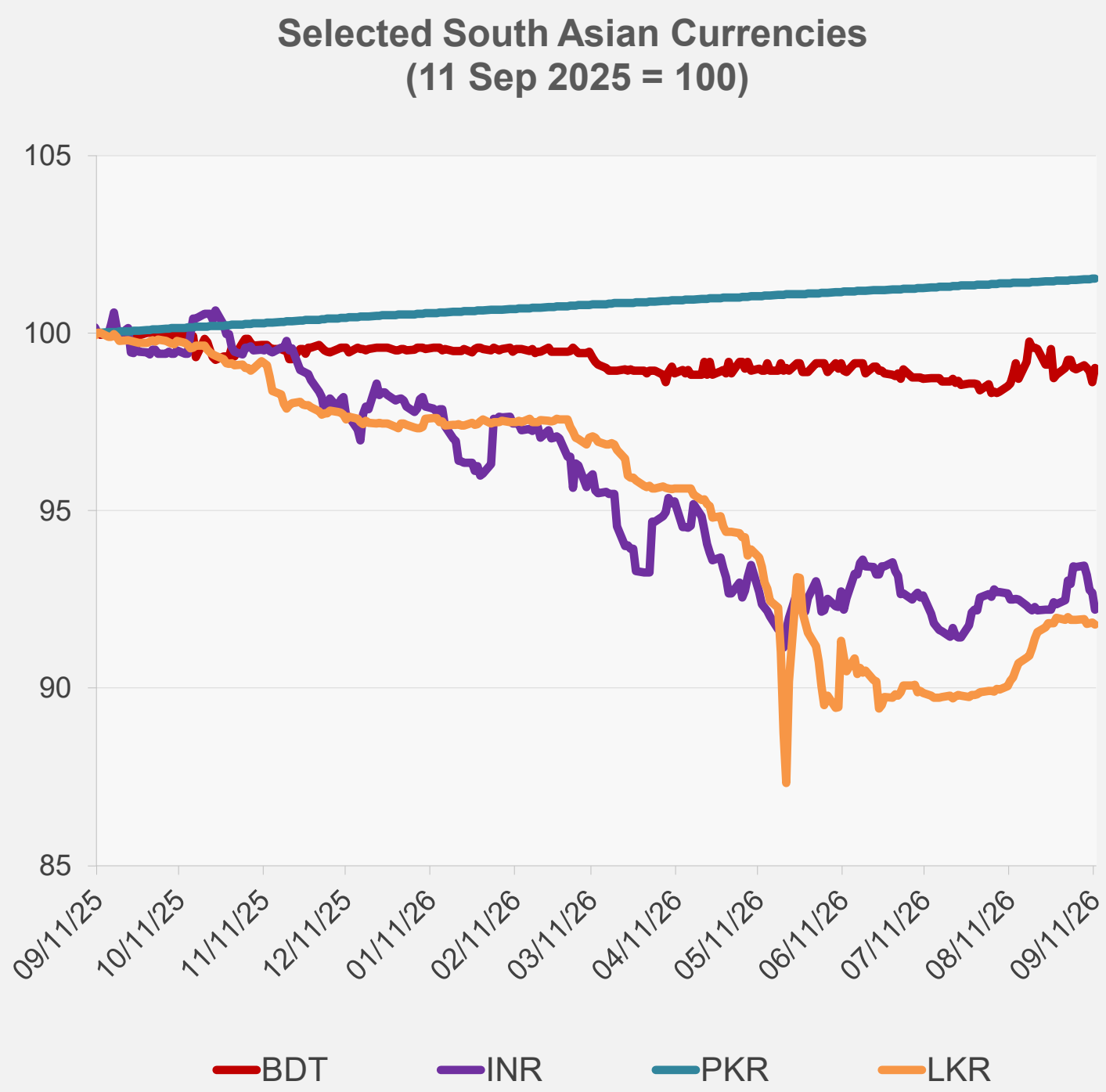
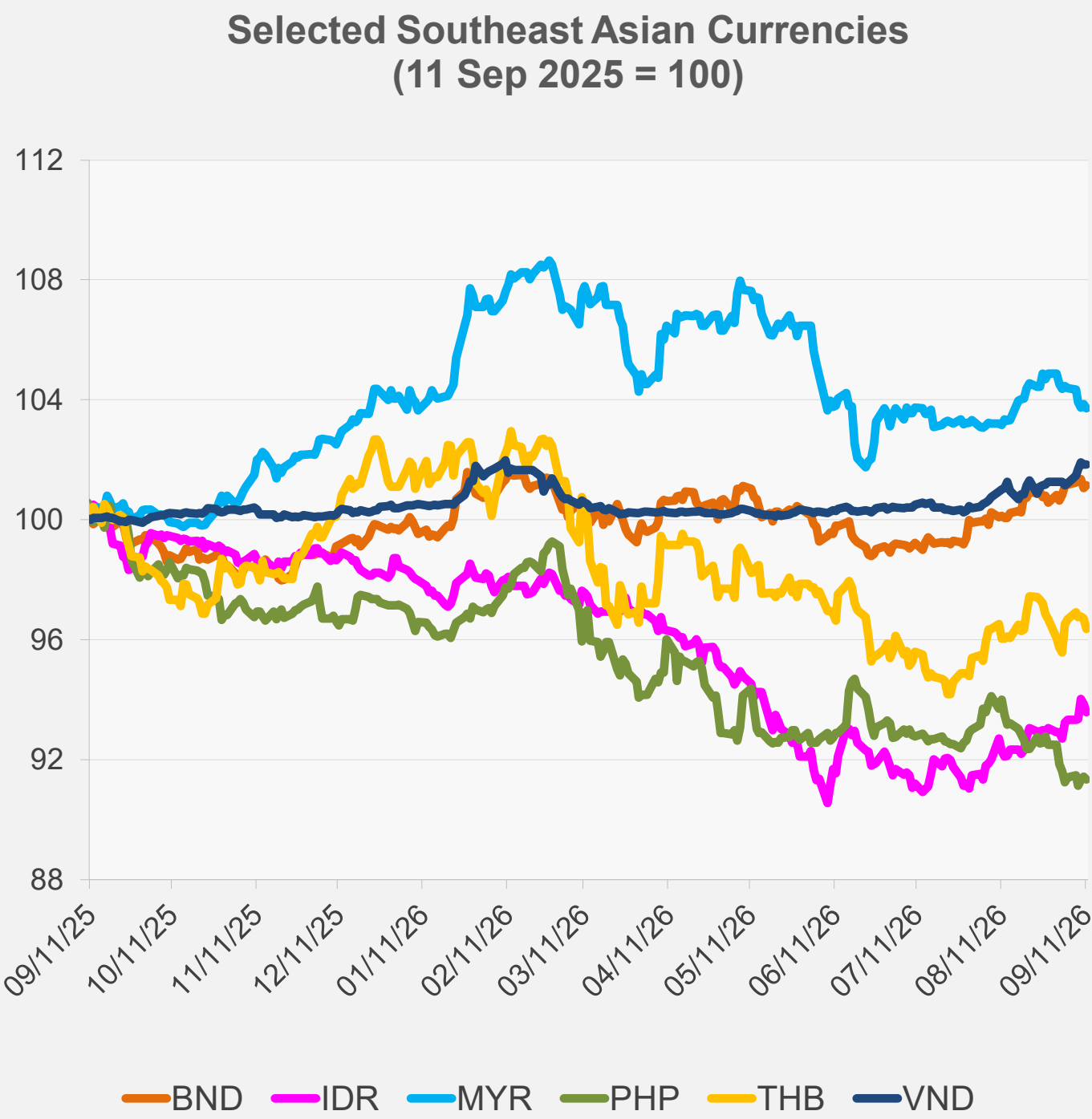
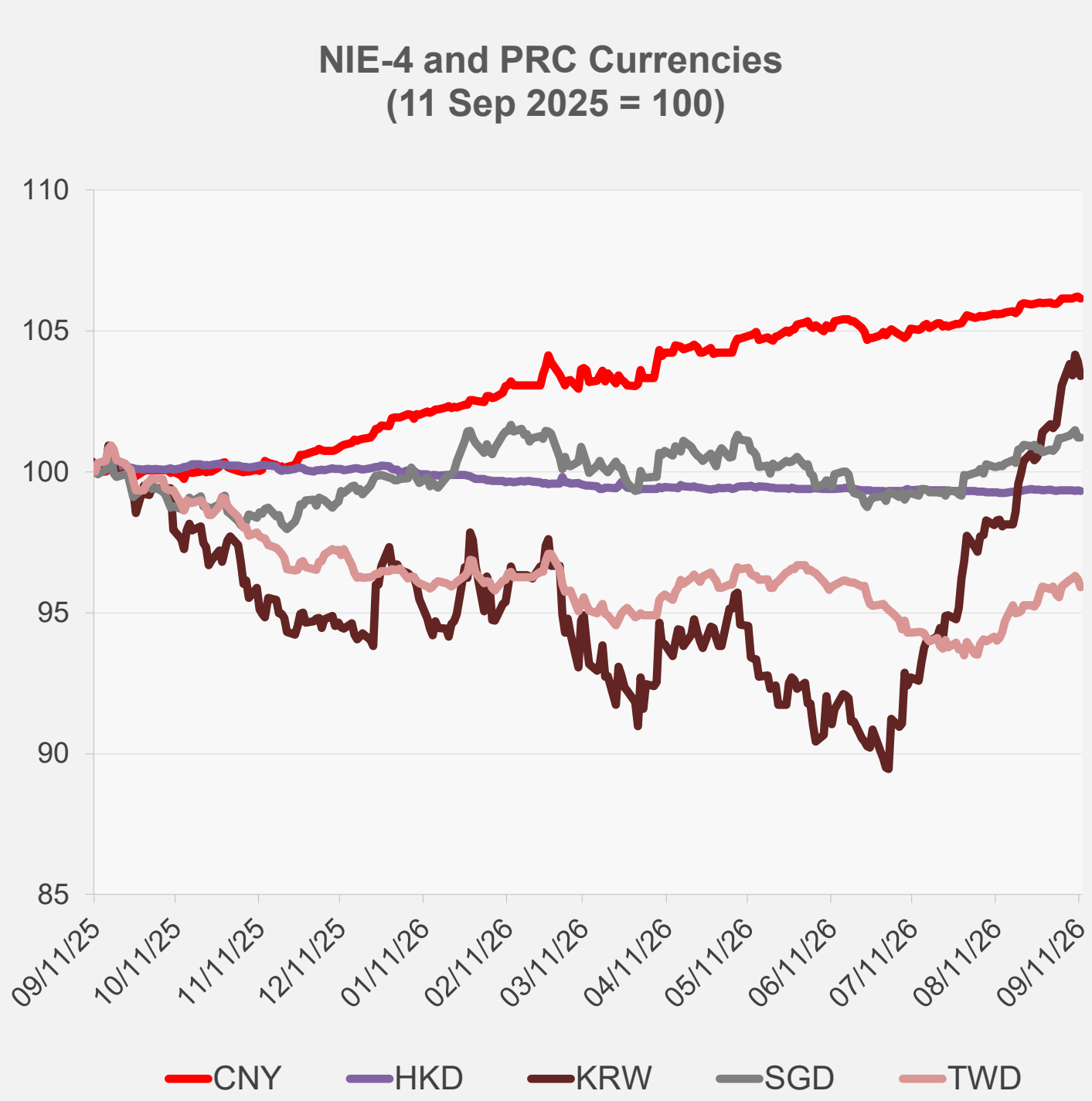
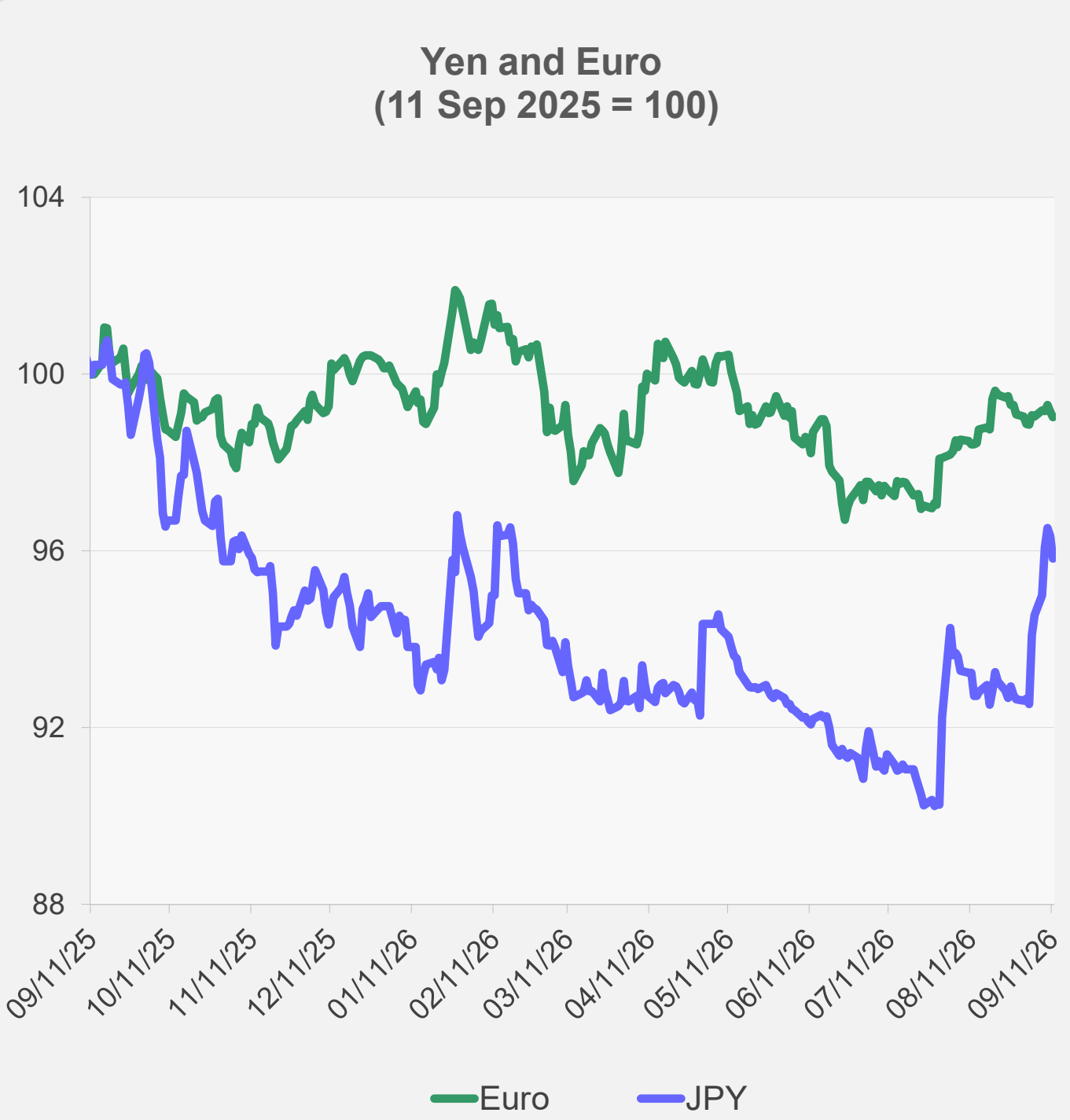
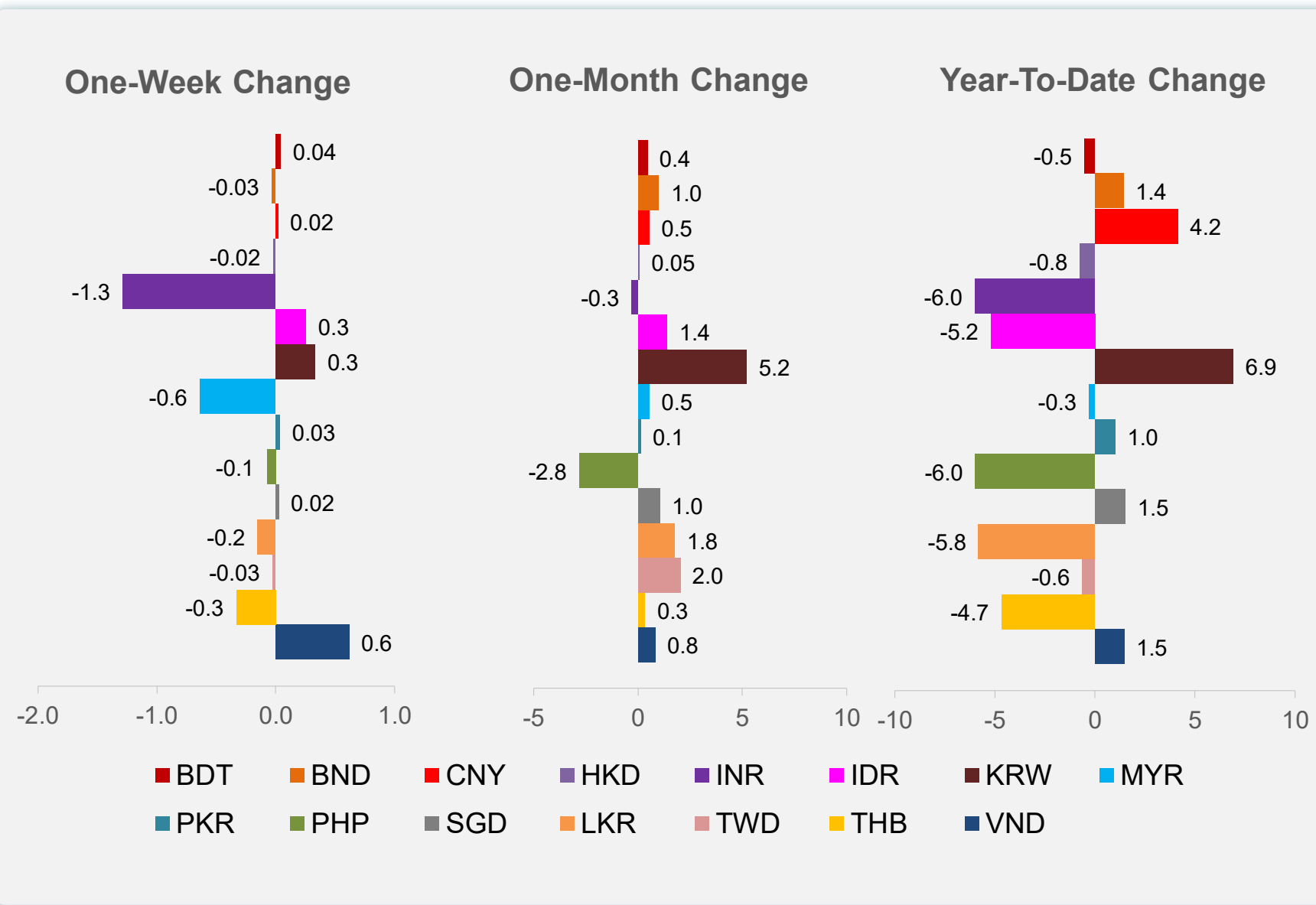
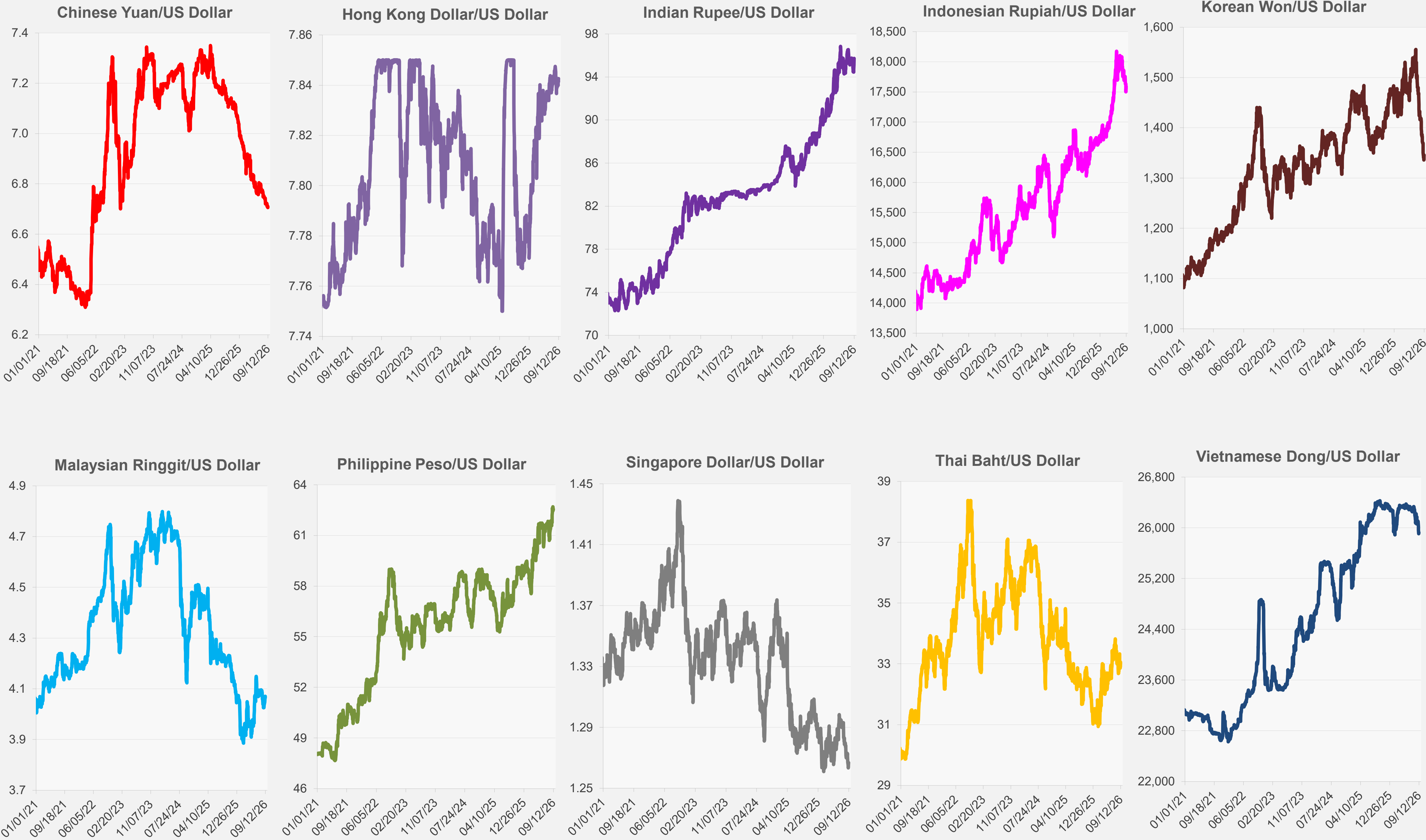


|                              | Latest Closing | % change from<br>Previous Day | % change from<br>01-Jan-26 |
|------------------------------|----------------|-------------------------------|----------------------------|
| Euro                         | 0.86           | -0.12                         | -1.11                      |
| Japanese yen (JPY)           | 154.22         | -0.53                         | 1.14                       |
| Bangladeshi taka (BDT)       | 122.90         | 0.41                          | -0.53                      |
| Brunei dollar (BND)          | 1.27           | 0.09                          | 1.42                       |
| Chinese yuan (CNY)           | 6.71           | -0.05                         | 4.15                       |
| Hong Kong dollar (HKD)       | 7.84           | -0.02                         | -0.75                      |
| Indian rupee (INR)           | 95.72          | -0.52                         | -6.00                      |
| Indonesian rupiah (IDR)      | 17,590.00      | -0.31                         | -5.20                      |
| Korean won (KRW)             | 1,345.90       | -0.50                         | 6.92                       |
| Malaysian ringgit (MYR)      | 4.07           | -0.14                         | -0.31                      |
| Pakistan rupee (PKR)         | 277.30         | 0.01                          | 1.01                       |
| Philippine peso (PHP)        | 62.54          | -0.09                         | -5.98                      |
| Singapore dollar (SGD)       | 1.27           | -0.02                         | 1.52                       |
| Sri Lanka rupee (LKR)        | 328.70         | -0.06                         | -5.81                      |
| Taipei,China NT dollar (TWD) | 31.64          | -0.28                         | -0.63                      |
| Thai baht (THB)              | 33.05          | -0.35                         | -4.68                      |
| Vietnamese dong (VND)        | 25,922.50      | 0.01                          | 1.46                       |



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.  
Source: ADB calculations using data from Bloomberg and Haver Analytics.



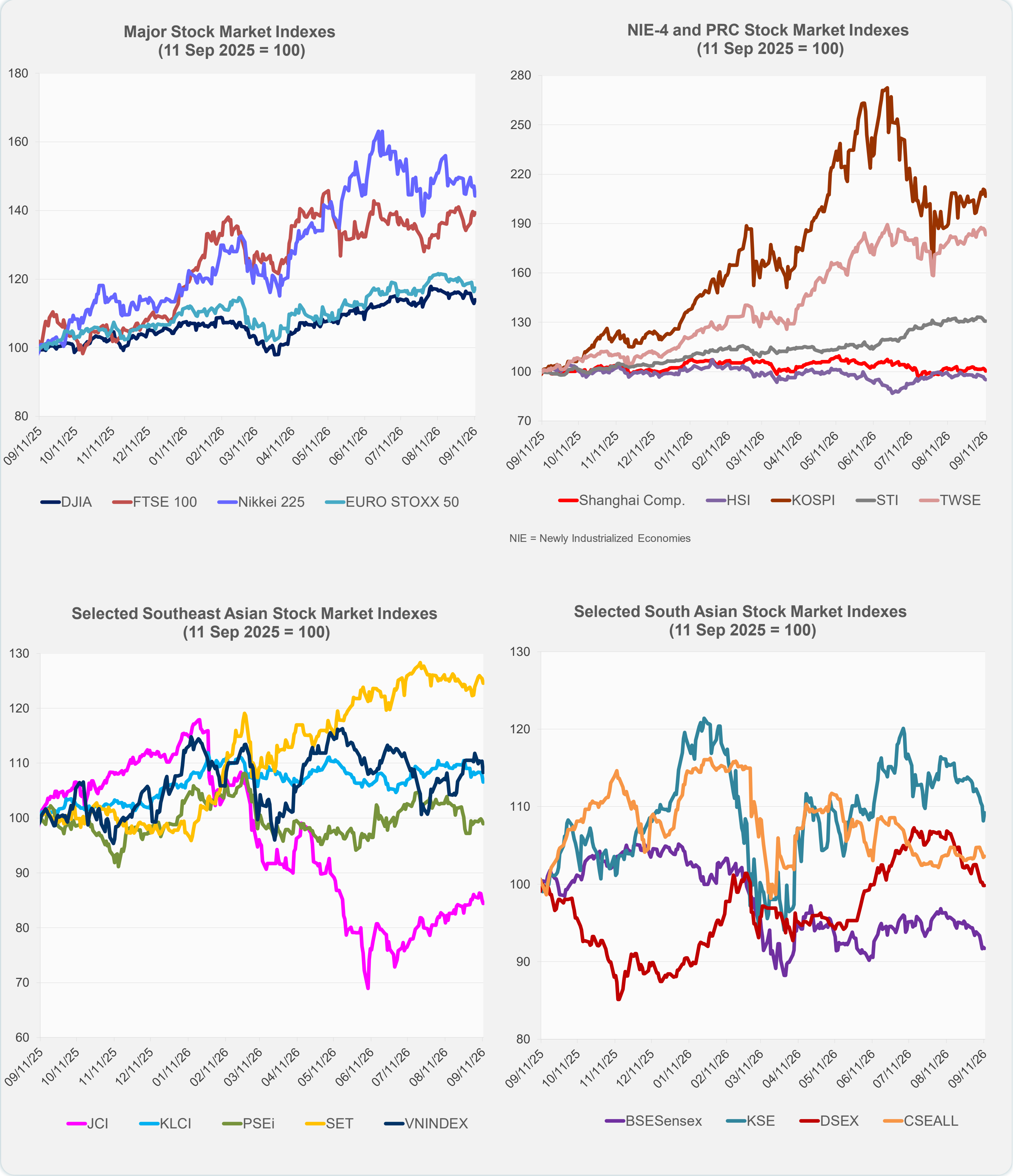
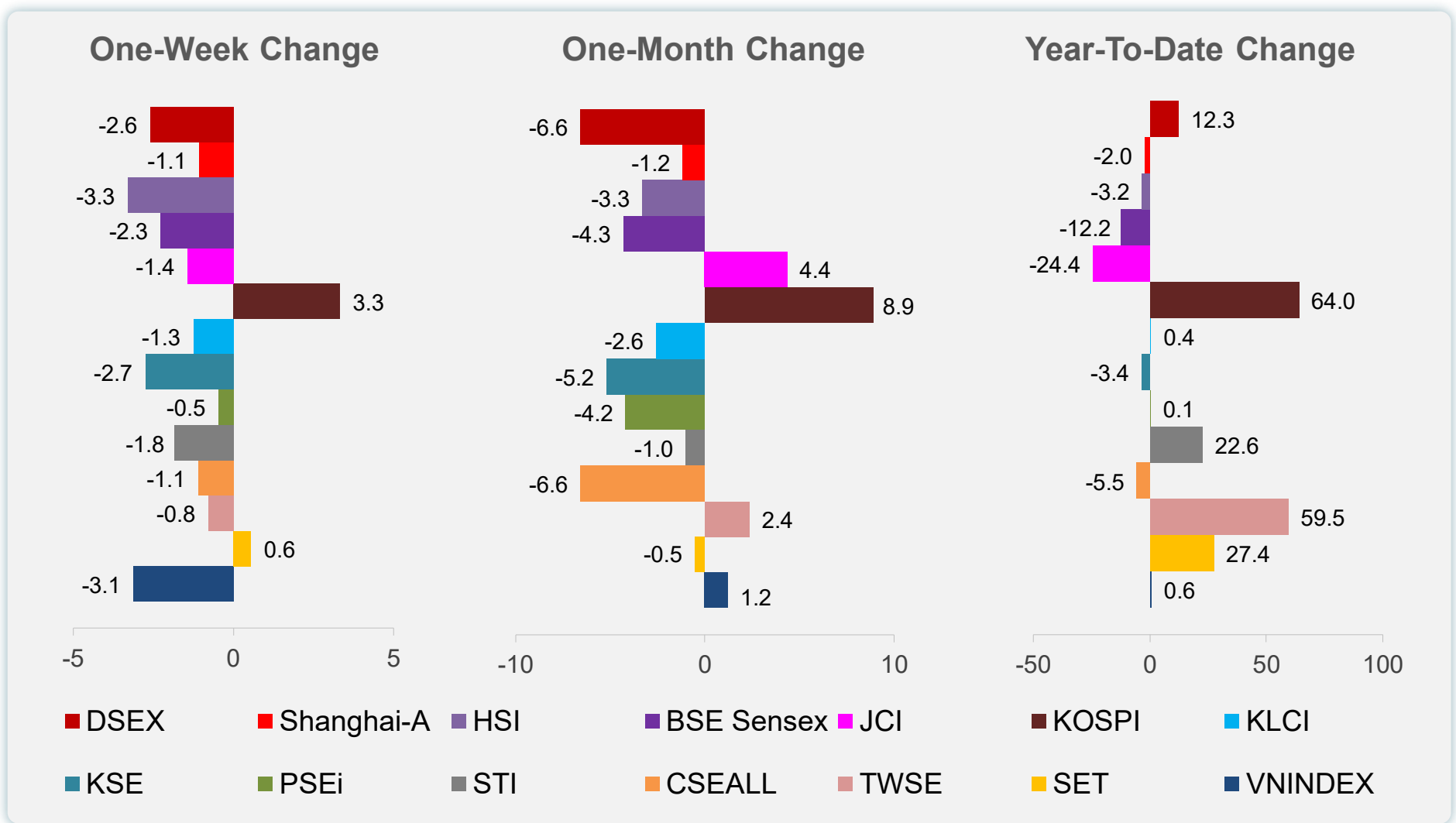
Source: Haver Analytics.

Daily Market Watch

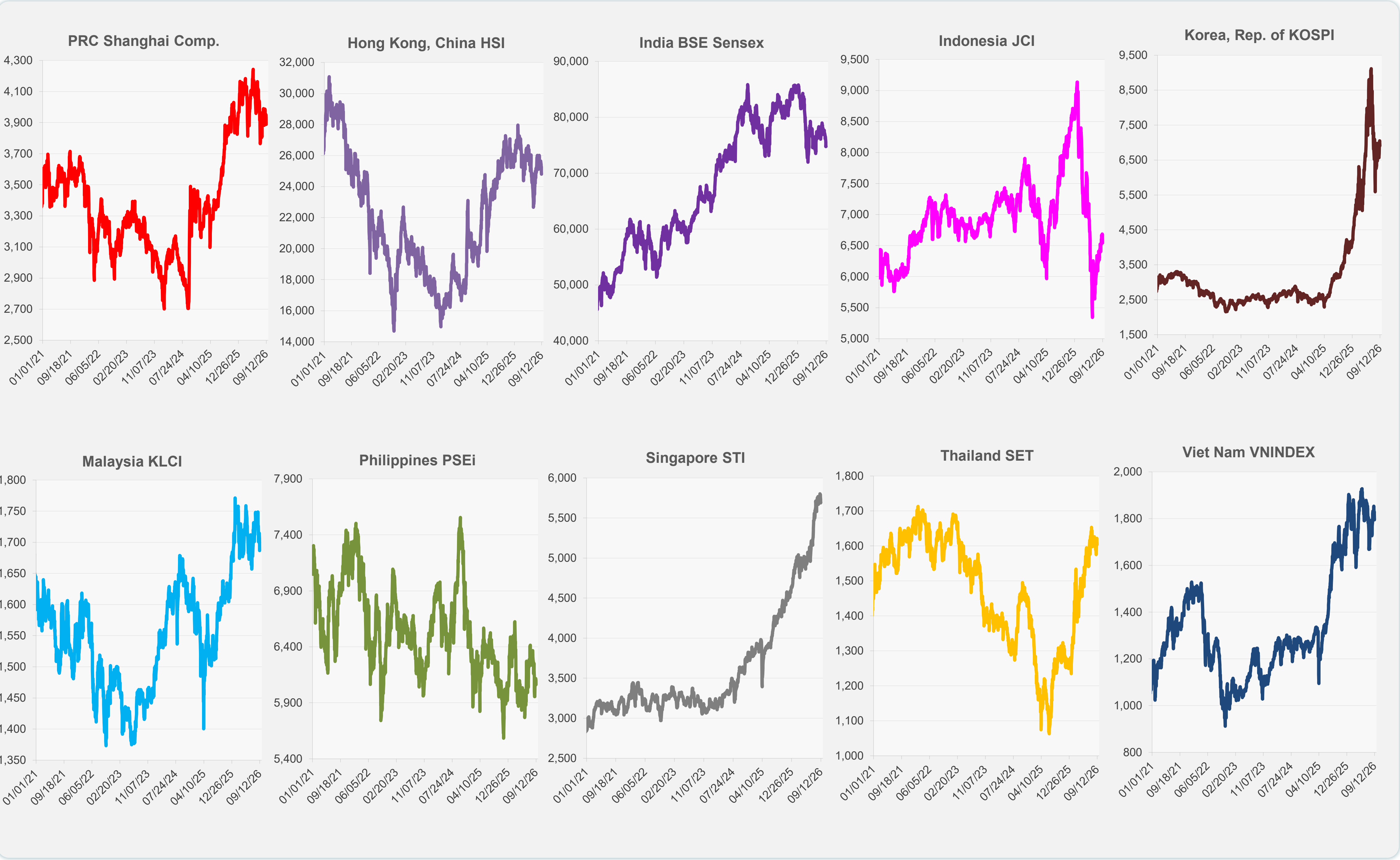
# STOCK INDEXES

14 September 2026, 9:00 AM Manila

|                      | Latest Closing | % change from Previous Day | % change from 01-Jan-26 |
|----------------------|----------------|----------------------------|-------------------------|
| US Dow Jones Ind Avg | 52,573.29      | 0.98                       | 9.38                    |
| US NASDAQ            | 26,333.04      | 0.96                       | 13.30                   |
| US S&P 500           | 7,656.98       | 0.86                       | 11.85                   |
| UK FTSE 100          | 14,467.25      | 0.51                       | 28.47                   |
| EURO STOXX 50        | 6,325.13       | 0.90                       | 9.22                    |
| Japan NIKKEI 225     | 64,011.34      | -1.93                      | 27.16                   |
| Bangladesh DSEX      | 5,515.17       | 0.00                       | 12.31                   |
| PRC Shanghai Comp.   | 3,888.11       | -1.18                      | -2.03                   |
| Hong Kong, China HSI | 24,805.63      | -0.60                      | -3.22                   |
| India BSE Sensex     | 74,781.76      | -0.16                      | -12.22                  |
| Indonesia JCI        | 6,541.38       | -0.73                      | -24.35                  |
| Korea, Rep. of KOSPI | 6,909.91       | -1.76                      | 63.97                   |
| Malaysia KLCI        | 1,686.74       | -1.10                      | 0.39                    |
| Pakistan KSE 100     | 170,511.90     | 0.98                       | -3.38                   |
| Philippines PSEi     | 6,061.81       | -0.61                      | 0.15                    |
| Singapore STI        | 5,695.93       | 0.11                       | 22.59                   |
| Sri Lanka CSEALL     | 21,382.74      | 0.12                       | -5.49                   |
| Taipei,China TWSE    | 46,184.85      | -1.61                      | 59.46                   |
| Thailand SET         | 1,604.52       | -0.65                      | 27.38                   |
| Viet Nam VNINDEX     | 1,795.21       | -1.86                      | 0.60                    |



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

Daily Market Watch

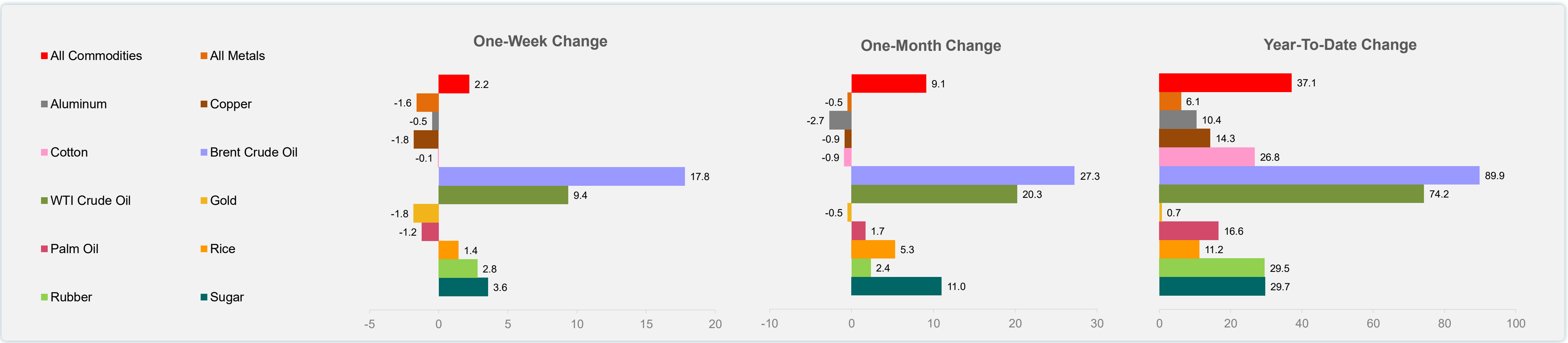
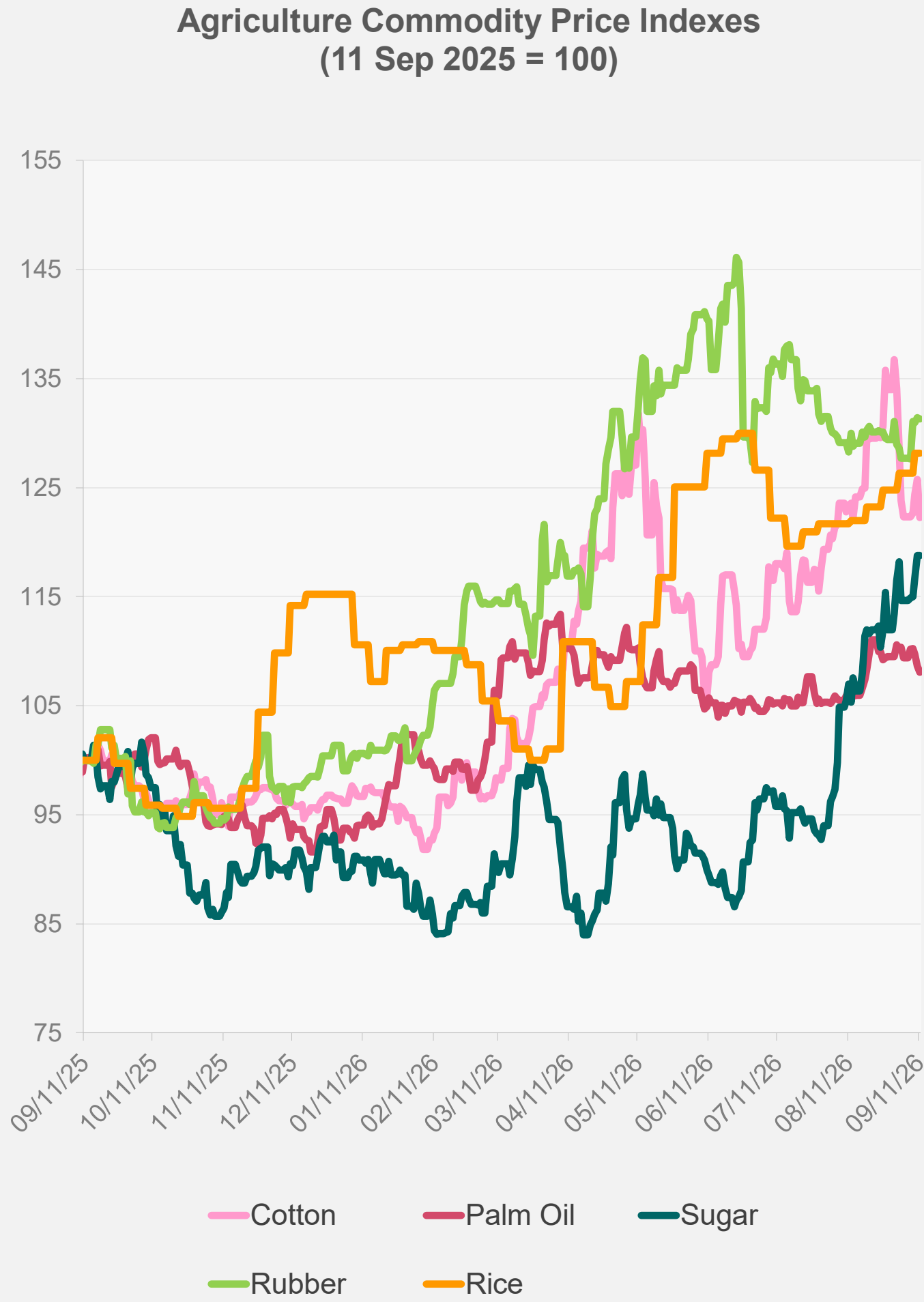
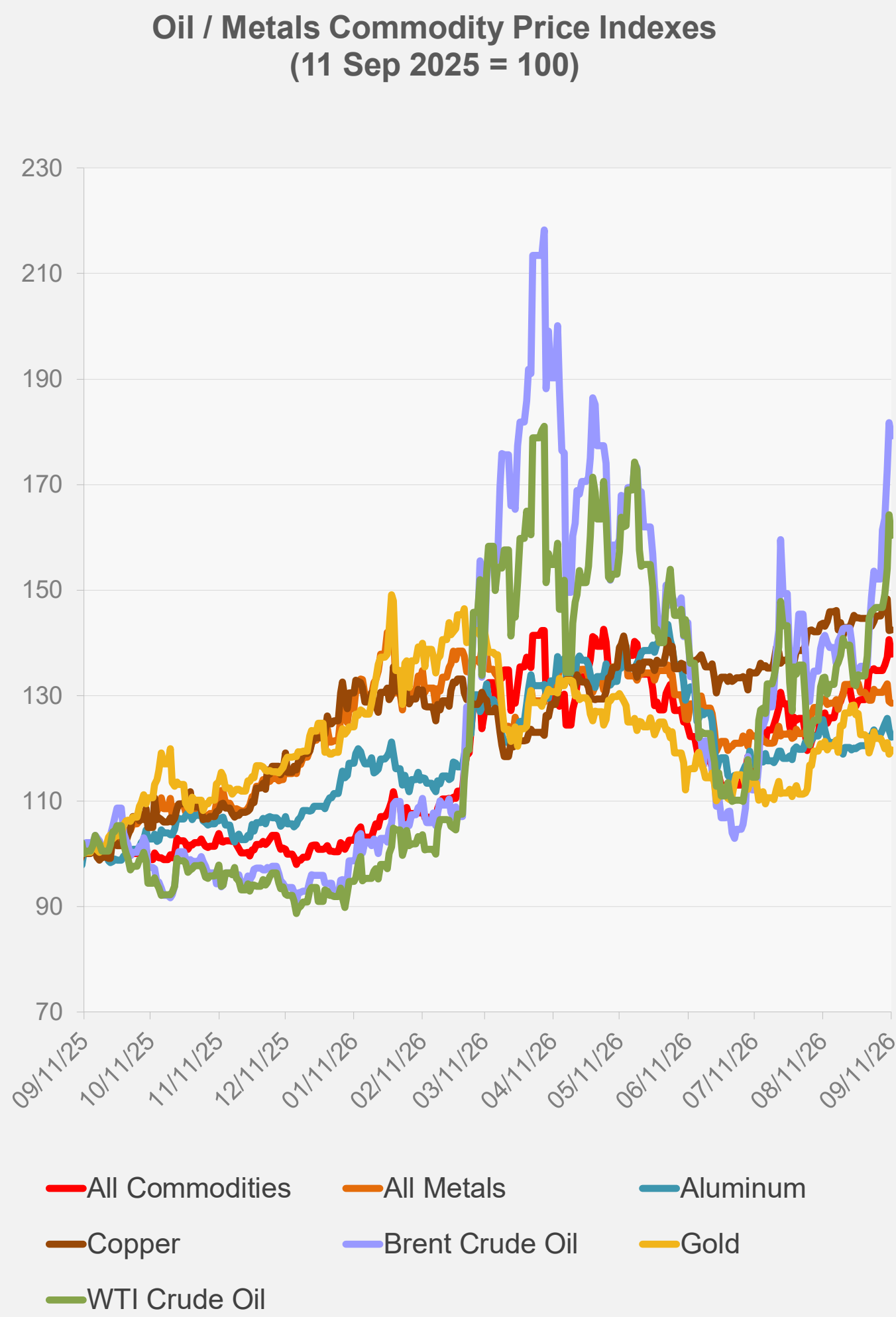
COMMODITY PRICES

14 September 2026, 9:00 AM Manila

|                     | Unit              | Latest Closing | % change from Previous Day | % change from 01-Jan-26 |
|---------------------|-------------------|----------------|----------------------------|-------------------------|
| S&P All Commodities | US\$              | 752.09         | -1.98                      | 37.11                   |
| S&P All Metals      | US\$              | 470.81         | -0.32                      | 6.10                    |
| Aluminum            | US\$/metric ton   | 3,277.03       | -1.17                      | 10.41                   |
| Copper              | US\$/metric ton   | 14,229.62      | 0.05                       | 14.26                   |
| Cotton              | US cents/lb       | 78.63          | -2.79                      | 26.78                   |
| Brent Crude Oil     | US\$/barrel       | 118.56         | -1.43                      | 89.86                   |
| WTI Crude Oil       | US\$/barrel       | 100.05         | -2.37                      | 74.24                   |
| Gold                | US\$/troy oz      | 4,349.08       | 0.72                       | 0.69                    |
| Palm Oil            | US\$/metric tonne | 1,129.59       | -0.54                      | 16.62                   |
| Rice <sup>1</sup>   | US\$/metric ton   | 496.00         | 0.00                       | 11.21                   |
| Rubber <sup>2</sup> | US\$/kg           | 278.50         | -0.11                      | 29.53                   |
| Sugar               | US cents/lb       | 19.18          | 0.00                       | 29.68                   |

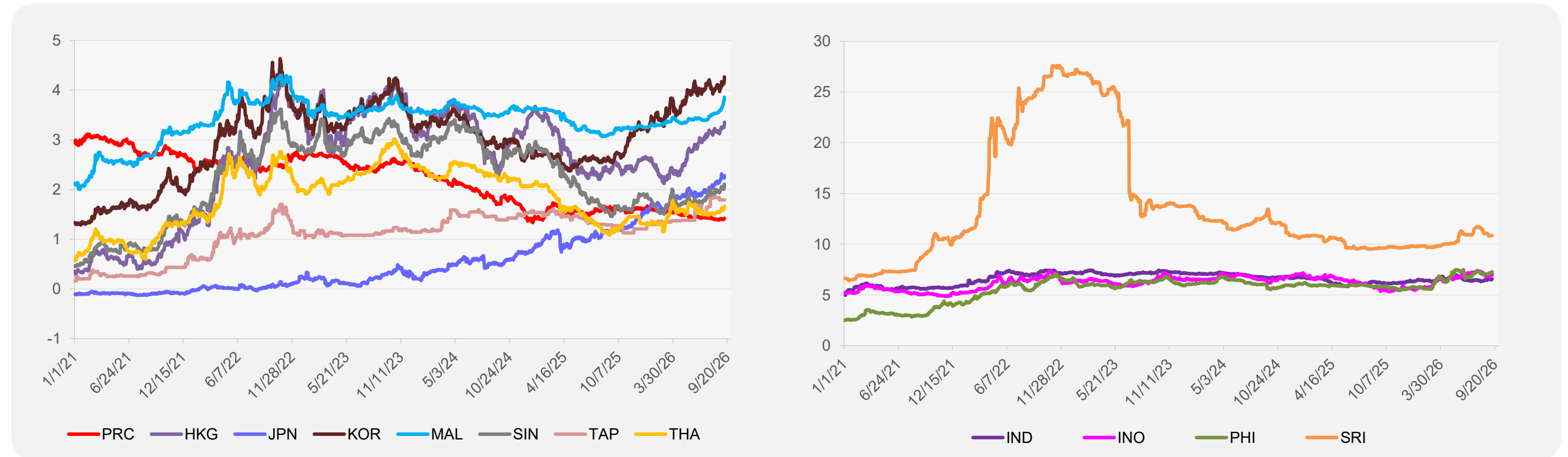
<sup>1</sup> Latest closing price from 2 September 2026.

<sup>2</sup> Singapore Exchange, Ribbed Smoked Sheet Rubber.

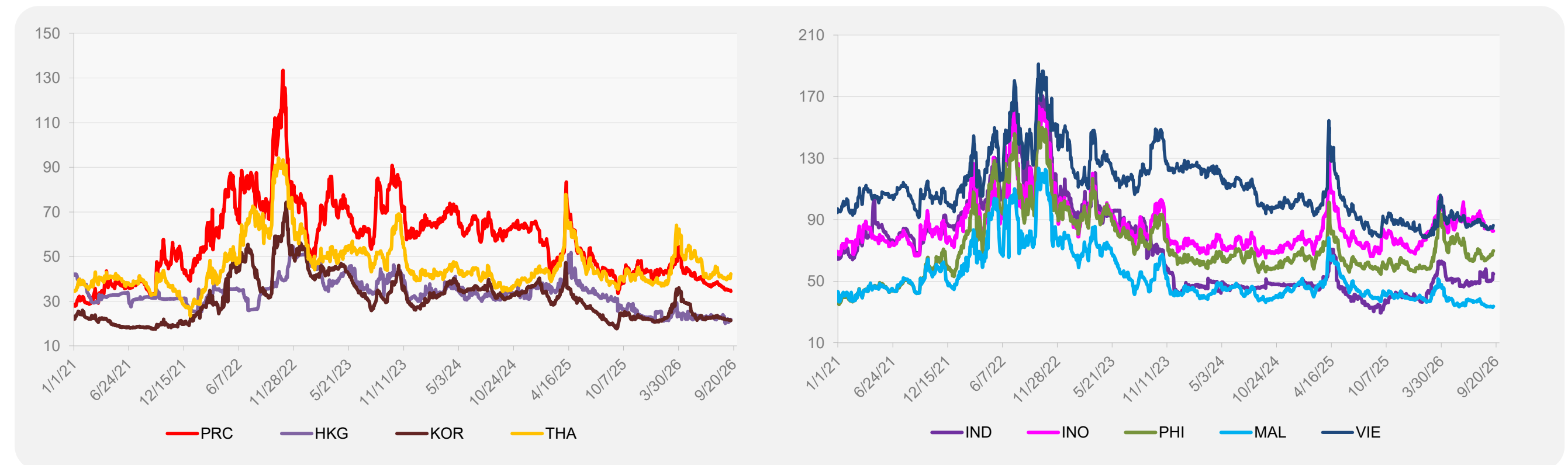


Source: ADB calculations using data from Bloomberg.

## 5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



## 5-YEAR CREDIT DEFAULT SWAP<sup>1</sup>



<sup>1</sup> In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.